

Resales Shared Ownership – The What's, Why's and How's!

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Who are we?

Owen Paulo Legal!

The only Conveyancing Firm in England whose sole focus is Resales Shared Ownership & Staircasing!

We have built strong relationship with many HA's and IFA's across the country & some of our employees have been in the sector for over 20 years.

What we do –

- Resales Shared Ownership (Purchases & Sales)
 - Staircasing
- Transfer of equity
- Remortgages
- Lease extensions

The Conveyancing Process

What Solicitor do I Choose?

It depends on the type
of property you are
buying!

Housing Associations, Selling
agents, & Brokers all have
panels of recommended
solicitors – Use them!

Affordable housing is
complex, so a specialist
is recommended!

The Cheapest Isn't
necessarily the best, or
even the cheapest –
hidden costs!

The Conveyancing Process – The Legal Work!

Investigation of Title.

Shared Ownership
= Leasehold Title
and Lease(s)

Rights and
Reservations

Agree/check the
form of Lease and
Transfer

Check the other
Titles involved

Any Covenants?

The Conveyancing Process – The Legal Work!

Searches.

Local Search

Drainage & Water
Search

Environmental Search

Other Searches
(Depending on results of
the other 3)

The Conveyancing Process – The Legal Work!

Other items to check.

Planning Permission &
Building Regulations
Approval/Warranties

Leasehold Information –
Service Charges, Major
Works, Building Safety
Act 2022 etc.

Mortgage Offer

Offer Special Conditions,
HA Approval etc.

The Conveyancing Process – Compliance

The Elephant in the room!

Proof of Address and ID

Source of Funds

Source of Wealth

Why do we need to do
it, when everyone else
has as well?

The Conveyancing Process – The Legal Work!

Exchange and Completion.

Completion – Fixed or
on notice?

When to hand in your
notice – The big
Question!

Completion Statement

Stamp Duty Land Tax

The Conveyancing Process – The Legal Work!

The \$\$\$ Questions!

How long will the
process take?

What will it cost?

The most important things to remember!

Use a specialist IFA & a
Specialist Solicitor!

Happy Hunting!!

Time for Questions.

Feel free to throw any questions my way!

Thank you for listening and do feel free to find a member of the Owen Paulo team at our stand if you have any further questions.



Our Contact Details

Owen Paulo Legal

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